

457(b) Plan Health Check-Up

In the past few years have you...

- Looked at the fees in your plan?
- Reviewed your investment options?
- Do you have an updated Investment Policy Statement?
- Are you satisfied with the level of service and investment performance from your provider(s)?

If you are unable to check off any of the questions above, let's discuss how providing a thorough review of your retirement plan will help you build a prudent fiduciary process to provide a secure retirement for your employees.

Please contact:
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